



**SIGNATURE PAGE for** \_\_\_\_\_

(Please Print Patient Name)

**Release of Medical Information**

I authorize the release of medical information to my primary care physician and to his/her consultants if needed, and to process insurance claims, insurance applications, or to complete any other medical operations as necessary. I additionally authorize the sharing of medical information between Med-X Healthcare, Inc. as necessary for my care.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Financial Policy – All Patients, Including Medicare**

Payment is required for all services at the time they are rendered unless you have set a prepaid plan in which we participate. For those patients, applicable co-payments, co-insurance and deductibles will be collected. All medical procedures performed have separate fees in addition to an office visit fee. Our office **does not** accept Cal-Optima/Medi-Cal/Medicaid, HMO plans, any workers' compensation cases, some PPO insurance plans, and may not accept other plans. **Please, also, be advised that we do not accept any plans under the Affordable Care Act or Covered California. Patients are responsible to check our participation with their plan before their visit. The patient is responsible for any and all charges not paid for by their insurance company. If you must cancel or reschedule an appointment, please do so at least 48 hours before the scheduled appointment time. A charge ranging from \$50 to \$100 may be applied to patients who miss their appointment or do not notify the office of a cancellation 48 hours in advance, depending on the time allotted for that specific appointment.**

*I have read and understand the financial policy statement. I agree to make in-full prompt payment when billed for any and all charges not covered or paid by valid insurance benefits for and in consideration of services rendered. Furthermore, I authorize payment directly to Medx Health Care for medical insurance benefits payable to me under the terms of my policy. This authorization is valid until revoked in writing. **The SIGNER must complete THEIR OWN information here:***

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Financial Policy – Medicare Patients Only**

I authorize any holder of medical or other information about me to release to the Social Security Administration and Center for Medicare, or its intermediaries of carrier, any information needed for this or a related Medicare claim. I permit a copy of their authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment. Regulations pertaining to Medicare assignment of benefits apply. This authorization is valid until revoked in writing.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Privacy Practices (HIPAA)**

Notice of Privacy Practices

- A copy of this notice is available to you. Please ask the reception staff if you would like one. By signing below, I acknowledge that I have been offered a copy of our Notice of Privacy Practices.
- **By signing below, I authorize MedX to leave a detailed message in reference to any items that assist the practice in carrying out healthcare operations.**

Please list any persons to whom your protected health information can be disclosed (e.g., spouse, parent, etc.)

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**PATIENT INFORMATION**

Name: \_\_\_\_\_  
*Last First M.I.*

Address: \_\_\_\_\_  
*Street City State Zip*

Home Phone: (\_\_\_\_) \_\_\_\_\_ (\_\_\_\_) \_\_\_\_\_ (\_\_\_\_) \_\_\_\_\_  
*Home Mobile Work ext*

Date of Birth: \_\_\_\_\_ Sex: M  F  Social Security Number: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed  Legally Separated

Patient Race:  White  Hispanic  Asian  Black or African American  
 Native Hawaiian  Pacific Islander  Other Race

Ethnicity:  Hispanic  Non-Hispanic Preferred Language:  English  Spanish  Other: \_\_\_\_\_

EMPLOYMENT STATUS:  Full Time  Part-Time  Self-Employed  Retired

Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_  
*Street City State Zip*

Primary Care Physician: \_\_\_\_\_ Telephone: (\_\_\_\_) \_\_\_\_\_

**How did you find us?**

- Physician (Name : \_\_\_\_\_)  Family or Friend (Name : \_\_\_\_\_)
- Yellow Pages  Insurance Book  Internet  Newspaper Ad  Other: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Emergency Contact Home Phone: (\_\_\_\_) \_\_\_\_\_ Emergency Contact Work Phone: (\_\_\_\_) \_\_\_\_\_

Patient E-mail Address: \_\_\_\_\_

Pharmacy Name & LOCATION: \_\_\_\_\_ Pharmacy Telephone: \_\_\_\_\_

<b>INSURANCE INFORMATION</b>
Please check one: <input type="checkbox"/> Self Pay (no insurance) <input type="checkbox"/> Patient <u>IS</u> the policy holder <input type="checkbox"/> Patient <u>IS NOT</u> the policy holder (fill out below)
If the above named patient is not the primary policy holder, please fill out the following: <b>INSURED INFORMATION</b>
Name: _____ <i>Last First M.I.</i>
Date of Birth: _____ Social Security Number: _____ Sex: <input type="checkbox"/> M <input type="checkbox"/> F
Address: _____
Telephone: (____) _____ (____) _____ (____) _____ <i>Home Mobile Work ext</i>



**MEDICAL QUESTIONNAIRE**

**Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Reason for Visit:** \_\_\_\_\_

**Do you have or have had any of the following? (if yes, please check)**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Acne  | <input type="checkbox"/> Diabetes                                  | <input type="checkbox"/> Psoriasis   |
| <input type="checkbox"/> Actinic Keratosis                                       | <input type="checkbox"/> Down's Syndrome                           | <input type="checkbox"/> Reactions to local anesthesia                     |
| <input type="checkbox"/> Artificial heart valve                                  | <input type="checkbox"/> Heartburn / Ulcers/<br>Gastritis / Reflux | <input type="checkbox"/> Seasonal allergies / asthma                       |
| <input type="checkbox"/> Artificial Joints or metal implant                      | <input type="checkbox"/> Heart disease                             | <input type="checkbox"/> Seizures  |
| <input type="checkbox"/> Atopic Dermatitis                                       | <input type="checkbox"/> Hepatitis                                 | <input type="checkbox"/> Stroke  |
| <input type="checkbox"/> Atrial Fibrillation                                     | <input type="checkbox"/> High blood pressure                       | <input type="checkbox"/> Skin cancer (basal or squamous<br>cell carcinoma) |
| <input type="checkbox"/> Atypical moles  | <input type="checkbox"/> HIV                                       | <input type="checkbox"/> Cancer, other                                     |
| <input type="checkbox"/> Auto immune disease<br>(lupus, rheumatoid<br>arthritis) | <input type="checkbox"/> Keloids or scarring<br>problems           | <input type="checkbox"/> Please list:                                      |
| <input type="checkbox"/> Bleeding disorder                                       | <input type="checkbox"/> Kidney disease                            | <input type="checkbox"/> Thyroid trouble                                   |
| <input type="checkbox"/> Blood clots   | <input type="checkbox"/> Liver disease or hepatitis                | <input type="checkbox"/> Other conditions                                  |
| <input type="checkbox"/> Chronic Fatigue or<br>Fibromyalgia                      | <input type="checkbox"/> Lung disease                              | <input type="checkbox"/> Please list:                                      |
| <input type="checkbox"/> Cold sores / herpes                                     | <input type="checkbox"/> Melanoma                                  |  |
| <input type="checkbox"/> Depression  | <input type="checkbox"/> Migraines                                 |  |
|  | <input type="checkbox"/> Multiple sclerosis                        |  |
|  | <input type="checkbox"/> pacemaker                                 |  |

**Please list any medications, herbal supplements, and/or vitamins you are currently taking:**

_____	_____	_____
_____	_____	_____
_____	_____	_____

**Are you allergic to any medications?** Yes No *(if yes, please list medication and reaction)*

Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_ Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_

Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_ Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_

**Please list major surgeries:**

_____	Date: _____	_____	Date: _____
_____	Date: _____	_____	Date: _____
_____	Date: _____	_____	Date: _____

**Please list major hospitalizations:**

_____	Date: _____	_____	Date: _____
_____	Date: _____	_____	Date: _____



**Please list any relatives** (mother, father, grandmother, grandfather, brother, sister) **that have had any of the following conditions:**

- |  |  |
|--|--|
| <input type="checkbox"/> Skin cancer: _____          | <input type="checkbox"/> Seasonal Allergies: _____ |
| <input type="checkbox"/> Eczema: _____               | <input type="checkbox"/> Psoriasis: _____          |
| <input type="checkbox"/> Melanoma: _____             | <input type="checkbox"/> Autoimmune Disease: _____ |
| <input type="checkbox"/> Diabetes: _____             | <input type="checkbox"/> Cancer: _____             |
| <input type="checkbox"/> Elevated Cholesterol: _____ | <input type="checkbox"/> Other: _____              |

**How many do you have of the following?** Brothers: \_\_\_\_\_ Sisters: \_\_\_\_\_ Sons: \_\_\_\_\_ Daughters: \_\_\_\_\_

- |  |       |    |
|--|-------|----|
| Do you take Coumadin or other blood thinners:          | Yes   | No |
| Do you take Aspirin daily?                             | Yes   | No |
| Do you need antibiotics before surgery or dental work? | Yes   | No |
| Are you pregnant or nursing?                           | Yes   | No |
| Are you allergic to any local anesthetic?              | Yes   | No |
| Do you exercise?                                       | Yes   | No |
| Do you drink alcoholic beverages?                      | Yes   | No |
| If so, how much (number of beverages / week)?          | _____ |    |
| What is your occupation? _____                         | _____ |    |

**Tobacco Use** (please check one category)

- Never a smoker
- Former smoker. If yes, how long has it been since you last smoked?
  - <1 month     1-3 months     3-6 months     6-12 months     1-5 years     5-10 years     >10 years
- Current smoker. If yes:
  - How often do you smoke cigarettes? (Please check one)
    - Every day     Some days, but not every day
  - How many cigarettes a day do you smoke? (Please check one)
    - 5 or less     6-10     11-20     21-30     31 or more
  - How soon after you wake up do you smoke your first cigarette?
    - Within 5 minutes     6-30     31-60     after 60 minutes
  - Are you interested in quitting? (Please check one)
    - Ready to quit     Thinking about quitting     Not ready to quit

**Have you recently had any of the following?** (Please check all that apply)

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> Weight change        | <input type="checkbox"/> Neck stiffness      | <input type="checkbox"/> Nausea                  | <input type="checkbox"/> Change in hair pattern     |
| <input type="checkbox"/> Fever                | <input type="checkbox"/> Enlarged glands     | <input type="checkbox"/> Vomiting                | <input type="checkbox"/> Easy bruising              |
| <input type="checkbox"/> Chills               | <input type="checkbox"/> Sore throat         | <input type="checkbox"/> Diarrhea                | <input type="checkbox"/> Abnormal bleeding          |
| <input type="checkbox"/> Fatigue              | <input type="checkbox"/> Chest pain          | <input type="checkbox"/> Constipation            | <input type="checkbox"/> Seizures                   |
| <input type="checkbox"/> Headache             | <input type="checkbox"/> Palpitations        | <input type="checkbox"/> Blood in urine          | <input type="checkbox"/> Irregular menstrual cycles |
| <input type="checkbox"/> Vision changes       | <input type="checkbox"/> Leg swelling        | <input type="checkbox"/> Joint pain              | <input type="checkbox"/> Depression                 |
| <input type="checkbox"/> Ringing in ears      | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Muscle aches            | <input type="checkbox"/> Nervousness                |
| <input type="checkbox"/> Recurrent nosebleeds | <input type="checkbox"/> Cough               | <input type="checkbox"/> Heat / Cold intolerance |   |



Patient Name: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**How did you hear about us?**

<input type="checkbox"/> My physician <b>Name:</b>
<input type="checkbox"/> Advertisement <b>Please Specify:</b>
<input type="checkbox"/> A friend or family member <b>Name:</b>
<input type="checkbox"/> Website (Yelp, Google, etc.) <b>Please Specify:</b>
<input type="checkbox"/> www.medxladera.com
<input type="checkbox"/> Other <b>Please Specify:</b>

<input type="checkbox"/> Approval to contact you.	<i>Best phone number to reach you: (    )    -</i>
<input type="checkbox"/> Approval to send you information on products and services (including special offers)	<i>Email address:</i>

**What additional services would you like to learn about? (please check all that apply)**

<input type="checkbox"/> Skin care products <input type="checkbox"/> Facial Injectable/ Fillers <input type="checkbox"/> Facial fine/deep lines <input type="checkbox"/> Thin lips <input type="checkbox"/> Length of Eyelashes <input type="checkbox"/> Chemical peel <input type="checkbox"/> Blotchy skin <input type="checkbox"/> Acne	<input type="checkbox"/> Facial veins/redness <input type="checkbox"/> Brown spots/age spots/sun spots <input type="checkbox"/> Drooping brow <input type="checkbox"/> Drooping eyelids <input type="checkbox"/> Facial fullness/drooping <input type="checkbox"/> Neck wrinkles <input type="checkbox"/> Eczema <input type="checkbox"/> Psoriasis	<input type="checkbox"/> Abdominal area <input type="checkbox"/> Hips <input type="checkbox"/> Legs <input type="checkbox"/> Facial Contouring <input type="checkbox"/> Body Contouring <input type="checkbox"/> Unwanted Hair <input type="checkbox"/> Other: _____
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*I'm not interested in any additional services provided at this time*

**Thank you for completing this questionnaire so that we may provide all services needed to take care of your interests or concerns.**



## Financial Responsibility Policy

At Medx Dermatology, one of our missions is to provide the highest quality experience and results. In order to achieve this we have implemented a new credit card policy.

You will be asked for your credit card at the time of scheduling an appointment and this information will then be held securely on our federally protected EMR (Electronic Medical Record) system. Your account will be charged when we receive your responsibility amount from insurance or if you late cancel or no-show any appointment within 48 hours of your scheduled appointment.

This will be an advantage to you since you will no longer have to write out checks or statement slips and mail them in. **This in no way will compromise your ability to dispute a charge or question your insurance company's determination of payment.**

Co-pays will be due at the time of service which we will ask of you in person.

If you have any questions about this payment method please feel free to ask any member of our staff to clarify it for you.

By signing below I have authorized Medx Health Care Inc. and its associates to charge any outstanding balances on my account to the following credit/debit card:

---

Please PRINT Name

---

Date

---

Patient Signature

---

Date



### Credit Card Payment Authorization Form

Sign and complete this form to authorize Medx Health Care Inc. to make a debit to your credit card listed below.

By signing this form you give us permission to debit your account for the amount indicated for fees accrued for no-showing or late cancelling an appointment within 48 hours of your appointment or any balance left unpaid. ***This information is stored in your personal EMR (Electronic Medical Record) and is federally protected by HIPAA.***

**Please complete the information below:**

I \_\_\_\_\_ authorize Medx Health Care Inc. to charge my credit card  
(please PRINT full name)  
account indicated below for any balance on or after your initial visit date to our practice. This payment is for goods/services provided by Medx Health Care Inc.

Billing Address \_\_\_\_\_ Phone# \_\_\_\_\_  
City, State, Zip \_\_\_\_\_ Email \_\_\_\_\_

Account Type: <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> Amex <input type="checkbox"/> Discover
Cardholder Name _____
Account Number _____
Expiration Date _____ Billing Zip Code _____
CVV2 (3 digit number on back of Visa/MC, 4 digits on front of AMEX) _____

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

I authorize the above named business to charge the credit card indicated in this authorization form according to the terms outlined above. This payment authorization is for the goods/services described above. I certify that I am an authorized user of this credit card and that I will not dispute the payment with my credit card company; so long as the transaction corresponds to the terms indicated in this form.



## CANCELLATION POLICY

Dear Patient,

Thank you for trusting your medical and cosmetic care with MedX Health Care. We strive to render excellent service to you, your family, and all of our patients. In order to be consistent with this philosophy, MedX Health Care uses an appointment system that sets aside ample time for a patient dependent on the patient's current needs.

If you are unable to make your appointment, or notify us of your inability to keep your appointment by phone at least 48 hours in advance, the time that has been allotted for your visit cannot be used to treat another patient. We understand emergencies happen and will be more than happy to waive any associated fees.

### **Our policy is as follows:**

1. We request that you please give our office a 48-hour notice in the event that you need to reschedule or cancel your appointment. This will make the appointment time available to someone else.
2. **If you miss an appointment or do not contact our office with at least a 48-hour prior notice, we will consider this to be a missed appointment and a fee *ranging from \$50.00 to \$100.00, depending on the time allotted for your appointment*, will be assessed to you.**
3. If you are late for an appointment, you will be seen as soon as possible, though your office visit may need to be shortened in length.
4. As a courtesy, when time allows, we make reminder calls for appointments. If you do not receive your reminder call or message, the cancellation policy will still remain in effect.

If you have any questions regarding this policy, please call our office at (949)481-8881 and we will be glad to address those for you.

We sincerely thank you for your patronage. We are happy to have you as our patients.

**I have read and understand the cancellation policy for MedX Health Care and agree to be bound by the terms.**

\_\_\_\_\_  
Signature (Parent / Legal Guardian)

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date